

Harris County Fresh Water Supply District No. 61

Tentative Financing Timetable
Unlimited Tax Bonds, Series 2020

September							October							November						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28
27	28	29	30				25	26	27	28	29	30	31	29	30					

Board Meetings Bond Sale Activity Federal Holidays

Date	Event
9/21/20	First draft of Preliminary Official Statement (POS) and Notice of Sale (NOS) sent to working group.
9/23/20	Board meeting to approve and authorize distribution of the POS and NOS and authorize advertising sale of the Bonds.
9/24/20	Send materials to rating agency and insurance providers for review.
9/28/20	Comments due on the first draft of POS and NOS.
9/29/20	Second draft of the POS and NOS distributed to the working group.
10/5/20	Comments due on the second draft of POS and NOS.
10/6/20	Final draft of the POS and NOS distributed to the working group.
10/7/20	Submit for advertisements of notices of sale to District paper of record and Bond Reporter.
10/8/20	Receive rating and insurance commitments.
10/9/20	Advertisement for the sale of the Bonds runs in the paper of record for the District.
10/13/20	Comments due on the final draft of POS and NOS.
10/14/20	Print and distribute POS and NOS to prospective purchasers of the Bonds.
10/21/20	Bond Sale. Board meeting to accept pricing results and approve the Final Official Statement (FOS).
10/22/20	Draft of the FOS distributed to the working group.
10/27/20	Comments due on the FOS.
10/28/20	Print and distribute FOS.
11/18/20	Board meeting to approve closing.
11/12/20	P-letter received from the Attorney General of Texas.
11/19/20	Closing Date. Funds received by District.

Working Group

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